



## General Announcement

Initiated by **MB\_CIMB3** on **29/03/2010 07:51:38 AM**  
 Submitted by **MB\_CIMB3** on **29/03/2010 08:17:34 AM**  
 Reference No **MM-100329-28298**  
 Form Version V3.0

**Submitted**

### Company Information

Main Market Company	
New Announcement	
<b>Submitting Investment Bank/Advisor (if applicable)</b>	CIMB INVESTMENT BANK BERHAD
<b>Submitting Secretarial Firm (if applicable)</b>	
* <b>Company name</b>	AXIATA GROUP BERHAD
* <b>Stock name</b>	AXIATA
* <b>Stock code</b>	6888
* <b>Contact person</b>	TERENCE CHOONG
* <b>Designation</b>	MANAGER
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**Type \***

**Announcement**

**Subject \*:**

AXIATA GROUP BERHAD (FORMERLY KNOWN AS TM INTERNATIONAL BERHAD) ("AXIATA")

PROPOSED OFFERING BY AXIATA, THE SOLE ULTIMATE SHAREHOLDER OF INDOCEL HOLDING SDN BHD ("INDOCEL"), OF PART OF INDOCEL'S EQUITY INTEREST IN PT XL AXIATA TBK ("XL") ("PROPOSED OFFERING")

**Note: If the announcement is a long announcement, please summarize the announcement in the contents and enter the details of the announcement in the Announcement Details or attached the full details of the announcement as attachment.**

**Contents \*:-**

*(This field is to be used for the summary of the announcement)*

**Announcement Details :-**

*(This field is for the details of the announcement, if applicable)*

**NOT FOR DISTRIBUTION  
IN THE UNITED STATE**

We refer to our announcements dated 11 March 2010 and 19 March 2010 in relation to the Proposed Offering.

On behalf of the Board of Directors of Axiata, we are pleased to announce that Axiata has completed the book building exercise for the Proposed Offering on 27 March 2010.

Please refer to the attachment for the full announcement. We have also attached the media release in relation to the same.

**This announcement is dated 29 March 2010.**

This announcement does not constitute a public offer as defined in Indonesian Capital Market Law, Law No. 8 of 1995 or an offer to sell or the solicitation of an offer to buy any securities in Indonesia, Malaysia, the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. No public offer of securities is to be made by Axiata or XL in the United States.

No approval from the Securities Commission of Malaysia (“SC”) is or will be obtained under the Capital Markets and Services Act 2007 (“CMSA”) in respect of the securities, and no prospectus which complies with the requirements of the CMSA and the guidelines of the SC has been registered with the SC pursuant to the CMSA or with any other regulatory body in Malaysia. No securities may be offered or sold to any person in Malaysia, except to a person falling within paragraphs 7, 8, 9, 11, 12, 13 or 14 of Schedule 6 of the CMSA, or any other persons as may be specified by the SC in any guideline issued under Section 377 of the CMSA, by a holder of a Capital Markets Services Licence who carries on the business of dealing in securities.

### **FORWARD-LOOKING INFORMATION**

Forward-looking statements in this announcement are based on current expectations. These statements are not guarantees of future events or results. Future events and results involve some risks, uncertainties and assumptions that are difficult to predict. Actual events and results could vary materially from the description contained herein due to many factors including changes in the market, changes in the business and financial condition of Axiata and its subsidiaries, and changes in the capital markets in general.

Attachment(s):- (please attach the attachments here)

[Media Release 290310.pdf](#)

[Ann-pricing290310.doc](#)

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:

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